

# PRIVATE CLIENTS IN THE CHANGING WORLD: WHERE EAST MEETS WEST

Second Annual Summit | Cyprus | 23 April 2026

## EVENT DETAILS

**Date:** Thursday, April 23, 2026

**Time:** 8:30 - 17:45

**Location:** "Four Seasons" Hotel,  
Limassol, Cyprus

The Cyprus Bar  
Association has  
accredited the  
event with

**6 verified  
CPD units.**

## AIM OF EVENT

As geopolitical shifts, regulatory pressure and new financial hubs reshape the geography of global wealth, traditional centres face growing competition from more agile jurisdictions. The summit will explore how these changes affect wealth structuring, asset protection and cross-border mobility.

Through expert discussions and practical sessions, participants will examine geopolitical risk frameworks, emerging opportunities in Asia and India, and evolving regulatory challenges including MiCA, AML and sanctions.

The programme will also compare leading wealth structures (funds, trusts, foundations and companies) while addressing the growing impact of AI and crypto assets on the private client industry.

A live crisis-management case study will further highlight the importance of preparedness and coordinated responses in an increasingly complex global environment.

The aim of the forum is to discuss how geopolitical change, regulation and new financial hubs are reshaping global wealth management and structuring.



# AGENDA

**8:30 - 9:00 → Registration and Morning Coffee**

**9:00 - 9:15 → Opening remarks from the Cyprus Chamber of Commerce and Industry**

**9:15 - 9:20 → Introduction from Mr. Kyriakos Iordanou, Permanent Secretary of the Cyprus Ministry of Energy, Commerce and Industry**

**9:20 - 9:45 → Setting the Scenes: Where Wealth is Moving and Why Cyprus is Winning**

Investors and professionals are moving to places that provide stability and choice. This session reviews where private wealth is going in 2026 and how Cyprus fits into the current legal and political landscape. The Chairs will discuss what international clients now need from their advisors and why Cyprus continues to attract relocated capital despite rising global regulation.

**CHAIRS:**

- Olga Boltenko-Kroon, Managing Partner Boltenko Law, Zurich
- Stella Kammitisi, Managing Director, Raza Corporate Services Ltd, Nicosia
- Paolo Panico, Managing Director, Private Trustees SA, Luxembourg

**9:45 - 11:00 → Staying Ahead of the Curve: The TikTok Approach to Trends in Global Wealth Planning**

Laws are changing fast, and we must move even faster. This "TikTok" style panel features quick, focused updates from experts across multiple countries. We examine how to handle sudden legal shifts and market instability without losing momentum.

**CHAIR:**

- Olga Boltenko-Kroon, Managing Partner Boltenko Law, Zurich

**SPEAKERS:**

- Kelly Greig, Partner, Kingsley Napley LLP, London
- Ekaterina Lazorina, Director, Ploteum Advisors Limited, Limassol
- David W. Wilson, Partner, Schellenberg Wittmer SA, Geneva
- Nicky Xenofontos, Managing Partner, N. Xenofontos LLC, Nicosia



**11:00 - 11:30 → Coffee Break**

**11:30 - 12:00 → Focus on India - Mapping the Route from Mumbai to Nicosia**

With the landmark EU-India Free Trade Agreement signed in January 2026, the strategy for Indian companies and private wealth has shifted. While Mauritius remains a traditional hub, Cyprus now offers a sophisticated, EU-compliant gateway for Indian businesses and families. We will compare these two jurisdictions, focusing on how to use the new FTA to move capital and services into Europe and the world while meeting 2026's strict requirements for substance and transparency.

**CHAIR:**

- Stella Kammitisi, Managing Director, Raza Corporate Services Ltd, Nicosia

**SPEAKERS:**

- Kyriakos Iordanous, Permanent Secretary of the Cyprus Ministry of Energy, Commerce and Industry, Republic of Cyprus
- Fairfaz Sangani Tugnai, Limassol

**12:00 - 12:45 → Indirect Breach of Sanctions: are there any hidden criminal Traps?**

Sanctions enforcement in Cyprus is entering a more aggressive phase. Professional fiduciaries and directors now face heightened risks for unintended violations. This panel will examine high-risk scenarios, including Russian nationals with Cypriot residence or citizenship maintaining accounts in sanctioned Russian banks and assess when routine transactions may cross into criminal liability.

**CHAIR:**

- Nicky Xenofontos, Managing Partner, N. Xenofontos LLC, Nicosia

**SPEAKERS:**

- Stella Strati, Partner, Patrikios Pavlou & Associates LLC, Limassol
- David W. Wilson, Partner, Schellenberg Wittmer SA, Geneva

**12:45 - 13:00 → Sponsored talk**

**13:00 - 14:00 → Networking Lunch**



## **14:00 - 14:45 → A dialogue between Family Office, Legal, Banking, and Investment Advisory: Managing the Private Client Ecosystem**

Providing the right advice today requires more than just a single expert; it takes a coordinated team. This panel brings together the four "pillars" that support wealthy families: the family office, legal advisors, private bankers, and investment professionals.

Our speakers will step away from theory to discuss how they work together in practice to solve cross-border challenges. We will look at how these disciplines overlap when building governance structures, planning for the next generation, and managing investments in a world that now demands real substance and transparency.

### **CHAIR:**

- Olga Boltenko-Kroon, Managing Partner Boltenko Law, Zurich

### **SPEAKERS:**

- Anna Kafkaridou, Director, Ephyra FO, Nicosia
- Iskra Martin, Partner, Azura Suisse SA, Geneva
- Richard Sobel, Managing Partner, Altai Capital LLC, New York

## **14:45 - 15:30 → W.W.E. (Worldwide Wealth Entities): Battleground 2026 for Best-in-Class Structures**

The jurisdictional map has been redrawn, and the gloves are off. Join us in the Cyprus arena as we audit which structures take the belt for asset protection and cost-efficiency. Experts will compare Cyprus companies, trusts, and funds to international alternatives to identify which structures best meet demands of 2026.

### **CHAIR:**

- Paolo Panico, Managing Director, Private Trustees SA, Luxembourg

### **SPEAKERS:**

- George Economides, Partner, E&G Economides LLC., Limassol
- Kelly Greig, Partner, Kingsley Napley LLP, London

## **15:30 - 16:00 → Coffee Break**



## **16:00 - 16:45 → The "Black Swan" Session: When the Founder Vanishes - Case Study in Survival and Succession**

A patriarch's kidnapping, arrest, or disappearance can cause total paralysis of the family business and all personal wealth. This session provides the specific legal tools needed to prevent an immediate freeze of assets and operations. We focus on the crisis clauses that maintain stability for both the enterprise and private holdings. You will learn the mechanics of springing powers of attorney and fiduciary triggers used by top practitioners. These measures ensure that the family and their wealth survive a sudden loss of leadership.

### **CHAIR:**

- Evgenia Martin, Counsel, Boltenko Law GmbH, Zurich

### **SPEAKERS:**

- Daniel Bleuer, Partner, Advoro AG, St. Gallen
- Stella Kammitisi, Managing Director, Raza Corporate Services Ltd, Nicosia
- Ekaterina Lazorina, Director, Ploteum Advisors Limited, Limassol

## **16:45 - 17:30 → The "Red Flag" Roundtable: Why Best-Laid Estate Plans Fail - Navigating the Collisions of Law, Tax, and Family**

International planning often encounters practical failure. This roundtable analyzes why structures collapse when local laws, tax regulations, and family issues interact. Participants will discuss identifying risks early. Please prepare to share specific examples and solutions for:

- Incapacity: Managing legal risks when a founder loses mental capacity.
- Succession: Training heirs to protect assets from internal family conflict.
- Fiduciary Liability: Balancing 2026 compliance mandates with beneficiary demands and personal risk.
- Legal Conflict: Resolving inconsistencies between different legal regimes in cross-border matters.
- Governance: Fixing defective trust or foundation structures caused by administrative errors or excessive control.



**CHAIRS:**

- Olga Boltenko-Kroon, Managing Partner Boltenko Law, Zurich
- Stella Kammitisi, Managing Director, Raza Corporate Services Ltd, Nicosia
- Paolo Panico, Managing Director, Private Trustees SA, Luxembourg

**17:30 - 17:45 → Closing Remarks by the Chairs**

**17:45 - 20:00 → Cocktail Reception**