Cazenove Capital

SATC Swiss Association of Trust Companies

STEP Swiss and Liechtenstein STEP Federation

We are looking forward to our evening focused on providing valuable insights into the evolving legal and tax frameworks in the UK and Switzerland as they relate to estate planning, trusts, and private wealth management. We will have a series of presentations followed by networking drinks at the Cazenove Capital offices in London.

Date
Tuesday 2nd September 2025

Time
5.30pm - 8.00pm

Discussion topics

- Updates on Swiss legal and regulatory changes impacting trusts and trustees
- Current developments in UK estate planning and taxation
- Insights into recent Swiss court decisions involving trusts and arbitration
- Swiss tax forfait and pre-immigration trusts: implications for international clients

Speakers

- Alexander Tate, Portfolio Director, Cazenove Capital, London
- David Wallace Wilson, Partner, Schellenberg Wittmer, Geneva
- Paul Whitehead, Partner, Maurice Turnor Gardner LLP, London
- Alexander Greter, Partner, Lenz & Staehelin, Zurich